

Heritage Pointe Master Association

Finance Committee

Meeting Agenda

Thursday September 21, 2023
via TEAMS

Please note: This meeting begins at 10:30 AM .

- 10:30 AM**
- I. Welcome Paul
 - II. Approve Minutes Consent Agenda
 - III. Review Monthly Financials
 - A. Topline Review Valerie & Jack
 - B. Delinquencies / past due status Valerie
 - C. Assessment # 2 -payment status Valerie
 - D. Status of first-floor personal items Valerie
removal & disposal payments
 - IV. Updates
 - A. Investment Update Paul
 - B. 2024 Budget planning process Paul
Topline review
 - C. Special Assessment #3 Paul
 - V. Adjourn All