

HERITAGE POINTE ASSOCIATION  
Finance Committee Meeting Agenda  
July 15, 2021, 10:00 AM

- 1) Call to order – Chuck Kern
- 2) Attendance – Establish a quorum
- 3) Approve Minutes from June 17, 2021 Meeting
- 4) Review ACTION ITEMS SUMMARY list from June 17, 2021 Meeting
- 5) Review entries for Collections of Bad Debt – Chuck/Jason
- 6) Review June 30,, 2021 Financials – Postings and Variances to Budget – All
- 7) Old Business
  - Seawall
  - FC opening
- 8) New Business
  - CD's
  - 2022 Budget
- 9) ACTION ITEMS SUMMARY
- 10) Motion for adjournment

Next meeting dates:

Thursday July 22, 2021 10:00 - Board Meeting

Thursday August 19, 2021 10:00 - FC Meeting

FINANCE COMMITTEE MEMBERS

Chair, Treasurer Chuck Kern

Sentry –Jason Corry, Cara Clark

Bill Cornell, John Norton, Alistair Robertson, Arnie Strang, Ron Knaggs, Clay Snyder – Budget consultant