

HERITAGE POINTE ASSOCIATION
Finance Committee Meeting Agenda
July 16 2020, 10:00 AM

- 1) Call to order – Chuck Kern
- 2) Attendance – Establish a quorum
- 3) Approve Minutes from June 18, 2020 Meeting
- 4) Review ACTION ITEMS SUMMARY list from June 18 Meeting
- 5) Review entries for Collections of Bad Debt – Chuck/Jason
- 6) Review June 30 2020 – Postings and Variances to Budget – All
- 7) Old Business
 - 2019 Audit
 - 2021 Budget
- 8) New Business
 - Carports
- 9) ACTION ITEMS SUMMARY
- 10) Motion for adjournment

Next meeting dates:

Thursday July 27, 2020 10:00 - Board meeting
Thursday Aug 20, 2020 10:00 - FC Meeting

FINANCE COMMITTEE MEMBERS

Chair, Treasurer Chuck Kern

Sentry –Jason Corry, Edward Sills

Bill Cornell, John Norton, Alistair Robertson Jay Rovenstine, Annie Strang, Ron Knaggs, Clay Snyder – Budget consultant