

HERITAGE POINTE ASSOCIATION  
Finance Committee Meeting Agenda  
December 15, 2022 10:30 AM

- 1) Call to order – Chuck Kern
- 2) Attendance – Establish a quorum
- 3) Approve Minutes from November 21, 2022 Meeting
- 4) Review ACTION ITEMS SUMMARY list from November 21, 2022 Meeting
- 5) Review entries for Collections of Bad Debt – Chuck
- 6) Review November 30, 2022 Financials – Postings and Variances to Budget – All
- 7) Old Business  
Ian recovery  
New Business  
PA
- 9) ACTION ITEMS SUMMARY
- 10) Motion for adjournment

Next meeting dates:

Thursday December 22, 2022 10:00 - Board Meeting

Thursday January 26, 2023 10:30 - FC Meeting

FINANCE COMMITTEE MEMBERS

Chair, Treasurer Chuck Kern

Sentry –Valerie Hoover, Cara Clark,

Heritage Pointe - John Norton, Arnie Strang, Bob Schriefer, Paul DiFuccia , Penny Yeandle, Clay Snyder – Budget consultant

The December meeting will be held December 15 at 10:30 am

Call in # 646 749 3122

Code 379 436 709