

HERITAGE POINTE ASSOCIATION
Finance Committee Meeting Agenda
April 15, 2021, 10:00 AM

- 1) Call to order – Chuck Kern
- 2) Attendance – Establish a quorum
- 3) Approve Minutes from March 18, 2021 Meeting
- 4) Review ACTION ITEMS SUMMARY list from March 18, 2021 Meeting
- 5) Review entries for Collections of Bad Debt – Chuck/Jason
- 6) Review March 31, 2021 Financials – Postings and Variances to Budget – All
- 7) Old Business
 - Seawall
 - FC members
 - CommunityPro training
- 8) New Business
 - Investment options
- 9) ACTION ITEMS SUMMARY
- 10) Motion for adjournment

Next meeting dates:

- Thursday April 22 2021, 10:00 - Board Meeting
- Thursday May 20 2021 10:00 - FC Meeting

FINANCE COMMITTEE MEMBERS

Chair, Treasurer Chuck Kern

Sentry –Jason Corry, Andrew Forcho

Bill Cornell, John Norton, Alistair Robertson Jay Rovenstine, Arnie Strang, Ron Knaggs, Clay Snyder – Budget consultant