

HERITAGE POINTE ASSOCIATION
Finance Committee Meeting Agenda
September 17 2020, 10:00 AM

- 1) Call to order – Chuck Kern
- 2) Attendance – Establish a quorum
- 3) Approve Minutes from August 20, 2020 Meeting
- 4) Review ACTION ITEMS SUMMARY list from August 20 Meeting
- 5) Review entries for Collections of Bad Debt – Chuck/Jason
- 6) Review August 30 2020 Financials – Postings and Variances to Budget – All
- 7) Old Business
2021 Budget
- 8) New Business
- 9) ACTION ITEMS SUMMARY
- 10) Motion for adjournment

Next meeting dates:

Thursday Sept 24, 2020 10:00 - Board meeting
Thursday Oct 15, 2020 10:00 - FC Meeting
Monday Oct 19 _ Budget workshop

FINANCE COMMITTEE MEMBERS

Chair, Treasurer Chuck Kern

Sentry –Jason Corry, Edward Sills

Bill Cornell, John Norton, Alistair Robertson Jay Rovenstine, Annie Strang, Ron Knaggs, Clay Snyder – Budget consultant